<u>For Chapter 7 and 13 Consumer Cases</u>

WHAT I NEED TO START - Please bring all applicable to consultation.
(If married, bring pay and asset info for both, *even if spouse is not filing)*

PROOF OF INCOME for prior 6 months**:** (Husband and Wife)

Pay Stubs for **all** Jobs for prior 6 months (Both H & W)

Social Security/**Unemployment/Pension Statements** (if applicable)

If **Business Income**, need Income & Expense/Profit & Loss Statements

2008 Fed Tax Return, if filed (signed)

2007 Fed Tax Return

DEBT INFORMATION:

Credit Report (from ***annualcreditreport.com*** - select Experian)

Latest Statements for **Real Estate Loans** and **Car Finance** (all applicable)

Most Recent **Statements of Account** (bills)

Any **Collection Letters, Medical/Dental bills** (may not be on Credit Report)

ASSET INFORMATION: (Husband and Wife)

Addresses and Values of all **Real Estate**

Description of all **Motor Vehicles** (cars, boats, etc.)

Bank Statements – Most recent for **all** accounts

Investment Accounts – Recent Statement/records

Retirement Plan - Recent Statement

(Rev 5..27..2009)